

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Great  Date Submitted 05/09	Harvest Maeta Group 2/2018	Holdings Limit	ed
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>3683</u> Desc	eription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000
(2) Stock code : N/A Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2018

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$40	,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	929,870,000			
Increase/ (decrease) during the month	21,113,513			
Balance at close of the month	950,983,513			

## III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme (Adoption date: 19 August 2011) Exercise Price: HK\$1.15 Date of grant: (21/10/2011)Nil ordinary shares Nil 1,000,000 Nil 1,000,000 7,200,000 (*Note 1*) 1.Share Option Scheme (Adoption date: 19 August 2011) Exercise Price: HK\$1.20 Date of grant: (30/04/2015) ordinary shares Nil 350,000 Nil Nil 350,000 5,480,000 (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) 1,350,000 (Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of

HK\$1,570,000

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nom		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	умини расси	<u>;                                    </u>				
	<del>-</del> -					
				·		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	)				
2. N/A	_					
	-					
( / / )	<u> </u>					<u> </u>
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	)				
3. N/A	<del>-</del>					
	-					
( / / )	<del></del>			· -		-
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	)				
4. N/A	_					
	-					
( / / )		<del></del>				<u>-</u>
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/IIIII/yyyy)	( / / )					
		Total		nary shares)		<del>-</del>
				ence shares)	N/A	-
			(	Other class)	N/A	-

Convertibles (i.e. Convertible  Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds	US\$	\$3,000,000	\$3,000,000	\$0	19,763,513	0
	<u></u>					
Stock code (if listed)				-	-	
Class of shares						
issuable (Note 1)	Ordinary HK\$1.184					
	(The exchange r	ate.				
Subscription price	US\$1=HK\$7.8					
EGM approval date		<del></del>				
(if applicable)	(00/00/2012)					
(dd/mm/yyyy))	(08/08/2013)			Φ74.000.000		201 042 044
2. Convertible bonds	US\$	\$54,000,000		\$54,000,000		381,843,064
Stock code (if listed)				-	·	
Class of shares						
issuable (Note 1)	Ordinary					
	HK\$1.096					
Subscription price	(The exchange russ) 1=HK\$7.					
EGM approval date	ΟΒΨΙ <b>-ΙΠΙ</b> Ψ7.	13)				
(if applicable)						
(dd/mm/yyyy)	(03/05/2016)					
3. N/A						
C411-(:f1:-41)					<u> </u>	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy) 4. N/A	( / / )					
4. IV/A						
Stock code (if listed)			-		-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	, ,		Total C. (Ordi	inary shares)	19,763,513	_
				rence shares)	N/A	_
			(	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Bhare Option Benefiles)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 14/11	1	
( / / )		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)	1	
3. N/A		
3. <u>1\/A</u>	-	
( / / )		
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
		•
(Preference shares)	N/A	
(Other class)	N/A	
		•

Class of shares issuable	Otl	ner Movements in	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue   At price: State   Class of shares issuable   (// )  2. Open offer   At price: State   Class of shares issuable   (// )  EGM approval date:   (// )  Issue and allotment   (// )  Issue and allotment   (// )  EGM approval date:   (// )		J.F						
EGM approval date: ( / / )	1.	Rights issue		Issue and allotment	( / /	)		
Class of shares issuable   Class of shares iss			ourse,	EGM approval date:	( / /	)		
Class of shares issuable (dd/mm/yyyy)   N/A				(dd/mm/yyyy)			N/A	
Class of shares issuable (dd/mm/yyyy)   N/A	-			Class of shares issuable				
At price : currency   date : (dd/mm/yyyy)								
Class of shares issuable   N/A	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares iss				EGM approval date:	( / /	)		
(Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     EGM approval date: (dd/mm/yyyy)   N/A       Class of shares issuable (Note 1)     Issue and allotment date : (dd/mm/yyyy)     EGM approval date : (dd/mm/yyyy)				(dd/iiiii/yyyy)			N/A	
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/iiiii/yyyy)			N/A	
4. Bonus issue  date : (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u>				EGM approval date:	( / /	)		
				(dd/IIIII/yyyy)			N/A	

For Main Board and GEM listed issuers

Scrip dividend	No. of new shares of ed issuer which may be issued	No. of new shares of issuer issued during the month pursuant thereto	Воага	or Main I			Type of Issue	
Scrip dividend					Class of shares issuable (Note 1)			
Class of shares   N/A			)	( / /			Scrip dividend	5.
Class of shares			)	( / /		currency —	•	
Cancellation date :		N/A						
Shares								
Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares ——— (dd/mm/yyyy)  N/A  State (Note 1)  Issue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Graph approval date: ( / / )  EGM approval date: ( / / )			)	( / /				6.
Class of shares ————————————————————————————————————			)	( / /				
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  gredeemed (Note 1)		N/A						
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ( / / ) (Note 1)  State (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency ————————————————————————————————————			)	( / /				7.
Class of shares issuable			)	( / /				
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)		N/A						
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)			)	( / /			Consideration issue	8.
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			)	( / /	EGM approval date:			
<u>N/A</u>		N/A			( JJJJ/			

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) 10. Other At price : State ( / / ) (Please specify) Issue and allotment currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	21,113,513
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<del>-</del>	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<del>-</del>	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Total E.

(Ordinary shares) N/A

(Preference shares)  $\frac{N/A}{N/A}$ 

Remarks (if any):
Submitted by: <u>CHAN Wai Shing</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.